

CITY OF RICHMOND

DEBT SERVICE OBLIGATIONS

	Trustee/Contact Person	Bond Insurer	Rating
GENERAL FUND OBLIGATIONS:			
<p>\$1,710,050 City of Richmond (Richmond Neighborhood Housing Services) Caltrans Loan</p> <p>To purchase 43 homes from Caltrans to sell to Richmond Neighborhood Housing Services in order to provide housing to very low, and low and moderate income persons.</p>	<p>Richmond Neighborhood Housing Services Lynette Gibson-McElhanev - (510) 237-6459 Caltrans: Martina Callaway - (916) 227-8714</p>	<p>N/A</p>	<p>N/A</p>
<p>\$4,069,622.82 Municipal Finance Corporation c/o City National Bank CMS Viron Mechanical Retrofit and Energy Management Project</p> <p>Finance equipment and services to reduce energy use</p>	<p>Municipal Finance Corporation Dixie Matte - (818) 224-4787</p>	<p>N/A</p>	<p>N/A</p>
<p>\$1,900,000 City of Richmond (Police & Fire) SunTrust Leasing Corporation Lease No. 3</p> <p>911 System Interface Hardware, Software, and Services. Consisting of a Turn-Key Public Safety Application System (Police and Fire Records Management System, Computer Aided Dispatch System, Mobile and Automated Field Reporting Application with related installation, training, and project management) with New World Systems and Gemini Networks as the Vendors</p>	<p>SunTrust Leasing Corporation Lance Holman - (949) 713-9063 Lance (Cell) - (916) 981-0237 Cathy Oechsler - (410) 307-6637</p>	<p>N/A</p>	<p>N/A</p>
<p>\$3,723,021.36 City of Richmond (Capital Equipment) SunTrust Leasing Corporation Lease No. 2</p> <p>(4) Fire Trucks; (1) Aerial Ladder Fire Truck; (16) Administrative Vehicles; (2) Street Sweepers; (3) Vector Trucks; (1) Set Video Equipment; (200) Computers; (1) Financial System and Software.</p>	<p>SunTrust Leasing Corporation Lance Holman - (949) 713-9063 Lance (Cell) - (916) 981-0237 Cathy Oechsler - (410) 307-6637</p>	<p>N/A</p>	<p>N/A</p>
<p>\$3,214,191.53 City of Richmond (Computer Equipment) SunTrust Leasing Corporation Lease No. 1</p> <p>Mission critical computer hardware and software system; Remodel a computer room; Data warehousing tools; computer workstations; software training/implementation</p>	<p>SunTrust Leasing Corporation Lance Holman - (949) 713-9063 Lance (Cell) - (916) 981-0237 Cathy Oechsler - (410) 307-6637</p>	<p>N/A</p>	<p>N/A</p>
<p>\$1,500,000 City of Richmond Hilltop Mall Exterior Renovation</p> <p>To finance the City's share of capital improvement costs of portions of the Hilltop Shopping Center.</p>	<p>The Taubman Company Cherie Baskins (248) 258-7660</p>	<p>N/A</p>	<p>N/A</p>
REVENUE BONDS:			
<p>\$29,205,000 Richmond Joint Powers Financing Authority Lease Revenue Bonds Series 2001A</p>	<p>Union Bank of California Sonia Flores - (415) 296-6754</p>	<p>MBIA Insurance Corp.</p>	<p>Moody's - Aaa S&P - AAA</p>
<p>The bonds: to finance improvements to various City facilities, including the storm water system, parks, public streets and public buildings. City expects to expend approx. \$1.2 mil. Of proceeds for preconstruction costs of a municipal power plant the City plans to construct. The lease: City has leased to the Authority and leased back several properties owned by the City, including City Hall, hall of Justice, Auditorium, and 2 parking lots.</p>			

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\$17,320,000 Richmond Joint Powers Financing Authority Refunding Revenue Bonds Series 1995A Refinance Series 1990B Bonds (finance the construction of public capital improvements, to enter into lease/purchase agreements and to purchase local obligations.)	Union Bank of California Sonia Flores - (415) 296-6754		S&P - A
PROPRIETARY FUND BONDS:			
\$37,435,760 City of Richmond, California (Contra Costa County, California) Wastewater Revenue Bonds , Series 1999 To pay for the costs of improvements and renovation to the wastewater treatment system.	Union Bank of California Sonia Flores - (415) 296-6754	FGIC GE Capital	Moody's - Aaa S&P - AAA
\$6,500,000 Richmond Joint Powers Financing Authority Port Terminal Lease Revenue Bonds Series 1996 To pay the cost of certain public capital improvements related to the Port of Richmond.	Union Bank of California Sonia Flores - (415) 296-6754		S&P - BBB+
\$10,955,000 Richmond Joint Powers Financing Authority Port Terminal Lease Revenue Refunding Bonds Series 1999 To refund the outstanding Port Terminal Lease Revenue Refunding Bonds, Series 1994.	Union Bank of California Sonia Flores - (415) 296-6754	ACA Financial Guaranty Corp.	S&P - A
PROPRIETARY FUND LOANS:			
\$6,737,658 City of Richmond (State Water Resources Control Board) Treatment Plant Improvements For the construction of the Water Pollution Control Plant Modification Project.	State Water Resources Control Board Eva Kawada - (916) 341-5715	N/A	N/A

PENSION TAX OVERRIDE REVENUE BOND:			
\$36,280,000 City of Richmond, California (Contra Costa County, California) Taxable Limited Obligation Pension Bonds 1999 Series A To fund a portion of the unfunded accrued actuarial liability in the Pension Fund.	U.S. Bank Francine Rockett - (415) 273-4517	MBIA Insurance Corp.	Moody's - Aaa S&P - AAA

1915 ACT BONDS:			
\$11,610,000 City of Richmond Improvement District No. 1999-01 (Country Club Vista) Limited Obligation Improvement Bonds, Series 2000 The acquisition and construction of certain public improvements within the District.	Union Bank of California Sonia Flores - (415) 296-6754		Not Rated
\$2,639,528 City of Richmond Limited Obligation Improvement Bonds Harbor Navigation Improvement District No. 1 To construct certain public improvements relating to the Port of Richmond consisting of dredging and deepening the Richmond Harbor.	Union Bank of California Sonia Flores - (415) 296-6754		Not Rated

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\$11,075,000 Richmond Joint Powers Financing Authority Reassessment Revenue Bonds, 2003 Series A To refund the outstanding Limited Obligation Refunding Improvement Bonds Reassessment District No. 855 (Atlas Rd. West; Interchange).	Union Bank of California Sonia Flores - (415) 296-6754		Not Rated
\$326,987.23 Limited Obligation Improvement Bonds City of Richmond Improvement District No. 854 (San Pablo Avenue Street Lighting District) To construct street lighting improvements.	Union Bank of California Sonia Flores - (415) 296-6754		Not Rated
\$7,310,000 Richmond Joint Powers Financing Authority Revenue Refunding Bonds, 1999 Series A To advance and defease a portion of the Authority's Revenue Bonds, 1990 Series A (Hilltop F; Cutting/Canal).	Union Bank of California Sonia Flores - (415) 296-6754		Not Rated

REDEVELOPMENT AGENCY BONDS/LOANS:

\$11,465,000 Richmond Redevelopment Agency Harbour Redevelopment Project 1991 Tax Allocation Refunding Bonds To refund the Harbour Redevelopment Project, 1985 Tax Allocation and Refunding Bonds.	U.S. Bank Francine Rockett - (415) 273-4517	Capital Guaranty Insurance Co.	S&P - AAA
\$21,862,779 Richmond Redevelopment Agency Harbour Redevelopment Project Tax Allocation Refunding Bonds, 1998 Series A To refinance a portion of the 1991 Tax Allocation Refunding Bonds (which were issued to refinance the acquisition and reconstruction of certain redevelopment activities within The Harbour Redevelopment Project area), refinance certain loans from the City to the Agency (which amount will be used to finance certain publicly owned capital projects), and	U.S. Bank Francine Rockett - (415) 273-4517	MBIA Insurance Corp.	Moody's - Aaa S&P - AAA
\$4,500,000 Richmond Redevelopment Agency Community Facilities District No. 1998-1 (Marina Westshore Development Project) Special Tax Bonds, Series 1998 To acquire and construct certain public improvements to service property located in int District (Marina Westshore Development Projects) and complete certain soil remediation activities within the District.	U.S. Bank Francine Rockett - (415) 273-4517		Not Rated
\$25,720,000 Richmond Joint Powers Financing Authority Richmond Redevelopment Agency Tax Allocation Revenue Bonds Series 2000A (Tax Exempt) proceeds to repay loans from the City that were incurred to finance redevelopment activities. If the City receives repayment of such loans, the City will be required to use these proceeds for capital improvement.	Union Bank of California Sonia Flores - (415) 296-6754	MBIA Insurance Corp.	Moody's - Aaa S&P - AAA
\$5,795,000 Richmond Joint Powers Financing Authority Richmond Redevelopment Agency Tax Allocation Revenue Bonds Series 2000B(Taxable) To finance low and moderate income housing within the City limits.	Union Bank of California Sonia Flores - (415) 296-6754	MBIA Insurance Corp.	Moody's - Aaa S&P - AAA
\$16,080,000 Richmond Joint Powers Financing Authority Richmond Redevelopment Agency Tax Allocation Revenue Bonds Series 2003A (Tax Exempt) To finance certain capital improvements and pay the City (Agency) \$13,000,000 as partial payment of Prior Obligations (\$24,628,020.48).	Union Bank of California Sonia Flores - (415) 296-6754	MBIA Insurance Corp.	S&P - AAA Fitch - AAA

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\$12,500,000 Richmond Joint Powers Financing Authority Richmond Redevelopment Agency Tax Allocation Revenue Bonds Series 2003B(Taxable) To finance certain capital improvements and pay the City \$5,000,000 as partial payment of Prior Obligations (\$24,628,020.48).	Union Bank of California Sonia Flores - (415) 296-6754	MBIA Insurance Corp.	S&P - AAA Fitch - AAA
\$500,000 Richmond Redevelopment Agency and Wells Fargo Bank City of Richmond In-Fill Housing Program To provide loans and lines of credit to non-profit and for-profit owners/developers located in targeted community development areas.	Wells Fargo Bank Dana Locke - (310) 335-9512 Carolyn Gustafson - (310) 335-9481	N/A	N/A
\$1,500,000 Richmond Redevelopment Agency California Housing Finance Agency (CHFA) Housing Enabled By Local Partnerships (HELP) Loan For onsite and off-site replacement housing that is attributable to the demolition, redevelopment, and construction of units in the Easter Hill development.	California Housing Finance Agency (CHFA) Douglas Smoot - (916) 322-1325 Amanda Rose - (916) 445-9313	N/A	N/A
\$12,527,000 Richmond Redevelopment Agency and City of Richmond Department of Boating and Waterways Restructured Loan Nos. 6,7, & 8; Small Craft Harbor Construction Loan To finance marina construction projects.	Department of Boating and Waterways Jennifer Madden - (916) 263-0876	N/A	N/A

