

City of Richmond  
Schedule of Long-Term Debts  
June 30, 2008

Fund (Budget Use Only)	Mode	Revenue Pledge	Description	NOTES	Original Amount	Interest Rate	Date of Maturity	Balance as of 7/1/2008	2009 - 2039															
									2009	2010	2011	2012	2013	2014 2018	2019 2023	2024 2028	2029 2033	2034 2038	2039 2043	TOTAL				
<b>Loans Payable</b>																								
	Tax Increment	Wells Fargo Loan	RCRA Finance low and moderate income housing activities		500,000	1.5%	2017	500,000							500,000							500,000		
									7,500	7,500	7,500	7,500	7,500		30,000							67,500		
	Tax Increment	CHFA Help Loans	RCRA Finance low and moderate income housing activities		1,000,000	3%	2015	1,000,000							1,000,000							1,000,000		
															300,000							300,000		
	Tax Increment	HUD Section 108 Loans (Ford Bldg)	Fund capital improvements of Redevelopment Agency		3,000,000	2.58% - Libor+70bps	2025	3,000,000	142,822	146,507	150,286	154,164	158,141	158,141	854,054	970,060	423,966					3,000,000		
									77,400	73,715	69,935	66,058	62,018	62,018	247,055	131,049	13,246					740,476		
	Tax Increment	HUD Section 108 Loans (NRIT)	RCRA Finance low and moderate income housing activities		3,500,000	2.58% - Libor+70bps	2025	3,500,000							160,000	140,300	990,086	1,240,085				3,500,000		
									189,226	189,226	189,226	185,210	138,302	138,302	749,800	453,443	102,323					2,196,756		
5101-10156-52000	Fixed	Wastewater Revenues	State Revolving Loan Contract		6,737,658	3%	2013	2,106,453	398,217	410,163	422,468	435,142	440,463									2,106,453		
			Finance Improvements at Wastewater Treatment Plant.						63,194	51,247	38,942	26,268	13,214									192,865		
5202-10174-52000	Fixed	Marina Revenues	California Department of Boating and Waterways		9,427,000	4.5% - 7.9%	2042	3,321,181	57,362	59,943	62,641	65,459	68,405	68,405	391,064	487,337	607,311	714,786	568,108	238,765		3,321,181		
			Finance Marina construction projects.						149,453	146,872	144,174	141,356	138,410	138,410	643,011	546,738	426,764	277,257	126,959	17,546		2,758,539		
<b>Capital Leases</b>																								
1000-10998-52000	Fixed	General Fund	Municipal Finance Corp/Viron		4,069,623	4.58%	7/09/13	2,299,902	411,234	430,469	450,604	471,680	493,742	493,742	42,173							2,299,902		
			Finance the purchase of the Viron mechanical retrofit and energy management equipment.						96,774	77,539	57,405	36,328	14,266		161							282,473		
6003-11008-52000	Fixed	IT ISF	Suntrust Leasing Corp		2,660,000	4.37%	6/15/11	1,664,396	531,027	554,486	578,883											1,664,396		
			Finance the purchase of computer equipemnt and software.						66,999	43,540	19,045											129,584		
<b>Bonds Payable</b>																								
	Fixed	Tax Increment	Harbor Tax Allocation Refunding Bonds - 1991		11,465,000	3.75 - 6.0%	7/1/09	95,000	60,000	35,000												95,000		
			RCRA Refund 1985 TARBs						4,550	1,225												5,775		
2406-10188-52000	Fixed	Gas Tax Revenues	JPFA Revenue Refg Bonds - 95A		17,320,000	4.0 - 5.25%	5/15/13	1,829,143	329,386	344,804	365,829	382,648	406,476	406,476								1,829,143		
			Refund 1990A Revenue Bonds.						96,030	78,737	60,635	41,429	21,340									298,171		
	Fixed	Tax Increment	Harbor Tax Allocation Refunding Bonds - 1998A	CABs	21,862,779	3.5 - 5.2%	7/1/23	22,819,118	550,000	1,575,000	1,595,000	1,760,000	1,800,000	1,800,000	9,555,000	10,675,000	2,280,000					29,790,000		
			RCRA Refinance a portion of 91 TARBs/Refinance loans from City.						624,903	600,571	574,826	547,525	518,514	518,514	2,017,175	878,881	53,675					5,816,070		
3005-10673-52000	Fixed	PTORs	Pension Obligation Bonds 99A		36,280,000	6.37 - 7.32%	8/01/29	21,165,000	1,620,000	1,570,000	1,505,000	1,435,000	1,360,000	1,360,000	7,185,000	4,385,000	1,885,000	220,000				21,165,000		
			Fund portion of unfunded accrued actuarial liability in Pension Fund.						1,518,726	1,404,450	1,293,528	1,186,741	1,084,523	4,973,288	1,506,950	381,954	14,099					13,364,259		
5151-10148-52000	Fixed	Port Revenues	Port Terminal Lease Revenue Refunding Bonds Series 1999		10,955,000	3.7% - 4.6%	6/1/09	2,385,000	2,385,000													2,385,000		
			Refund 94 PortTerminal Lease Revenue Bonds.						109,710													109,710		
	Fixed	Tax Increment	JPFA Tax Alloc Bonds 2000A		25,720,000	4.0 - 5.5%	9/01/29	19,695,000	1,365,000	1,435,000	1,500,000	1,570,000	1,640,000	1,640,000	9,470,000	2,495,000	150,000	70,000				19,695,000		
			Fund capital improvements of Redevelopment Agency						952,441	885,040	819,720	749,860	675,210	2,047,760	159,863	39,113	3,675					6,332,681		
	Fixed	Tax Increment	JPFA Tax Alloc Bonds 2000B		5,795,000	7.0 - 8.0%	9/01/29	4,310,000	260,000	275,000	300,000	320,000	345,000	345,000	2,165,000	600,000	25,000	20,000				4,310,000		
			Fund capital improvements of Redevelopment Agency						319,723	300,061	278,930	255,585	229,983	691,763	52,398	13,000	1,600					2,143,042		
	Variable	Project Revenues	RHA Properties Affordable Housing Agency Bonds 2003 Series A		23,000,000	6% Rate Cap	9/15/23	21,600,000	400,000	400,000	400,000	400,000	500,000	500,000	2,800,000	3,500,000	5,200,000	7,200,000	400,000			21,200,000		
			Finance purchase of Westridge Apartments complex.						928,230	913,576	895,514	878,471	856,319	3,964,253	3,225,968	2,249,386	917,807	2,901				14,832,425		
	Fixed	Tax Increment	JPFA Tax Alloc Rev Bonds 2003A		16,080,000	3.0 - 5.25%	9/01/25	16,080,000	425,000	440,000	455,000	470,000	490,000	490,000	2,775,000	4,950,000	6,075,000					16,080,000		
			Finance capital improvements of Redevelopment Agency.						767,088	753,563	738,450	721,088	701,888	3,169,200	2,278,781	535,938						9,665,994		
	Fixed	Tax Increment	JPFA Tax Alloc Rev Bonds 2003B		12,500,000	4.16 - 6.3%	9/01/25	12,500,000	355,000	370,000	385,000	400,000	425,000	425,000	2,490,000	3,830,000	4,245,000					12,500,000		
			Finance capital improvements of Redevelopment Agency.						734,924	719,271	701,800	682,518	661,239	2,910,544	1,982,572	449,348						8,842,215		
	Fixed	Tax Increment	JPFA TARB Series 2004A		15,000,000	2.45 - 4.85%	9/01/26	14,440,000	155,000	160,000	165,000	175,000	185,000	185,000	1,050,000	5,180,000	7,370,000					14,440,000		
			RCRA Repay advances from City.						752,559	746,728	740,265	733,076	725,061	3,482,715	2,612,233	1,172,592						10,965,228		
	Fixed	Tax Increment	JPFA TARB Series 2004B		2,000,000	2.0% - 3.75%	9/01/26	1,795,000	70,000	70,000	70,000	75,000	75,000	75,000	420,000	510,000	505,000					1,795,000		
			RCRA Finance working capital requirements/low and moderate income housing activities						71,875	70,038	68,025	65,756	63,225	270,694	176,134	48,216						833,963		
1000-10998-52000 (14%) 3009-11140-52000(86%)	Fixed	General Fund/ PTORs	2005 POBs	CABs	114,995,133	5.835% - 6.465%		124,945,851	845,000	3,785,000	4,330,000	4,930,000	5,555,000	17,640,180	29,681,652	13,617,800	20,116,931	11,613,570				112,115,133		
			Prepay the unfunded liability of the Miscellaneous and Safety pension plans provided through CalPERS.						1,355,325	1,220,244	983,489	713,329	327,429	23,359,706	14,409,642	49,156,255	60,077,399	25,930,613				177,533,430		
5101-10156-52000	Fixed	Wastewater Revenues	Wastewater Revenue Bonds Series 2006A		16,570,000	4.5% - 4.625%	8/1/22	16,570,000	-	865,000	905,000	945,000	990,000	990,000	5,745,000	7,120,000						16,570,000		
			Refund 1999 Wastewater Bonds/Fund Wastewater Capital Projects.						742,550	723,088	683,263	641,638	595,625	1,849,250	784,388							6,019,800		
5101-10156-52000	Variable	Wastewater Revenues	Wastewater Revenue Bonds Series 2006B		32,260,000		8/1/37	32,260,000	-	-	-	-	-	-	1,615,000	9,085,000	11,040,000	10,520,000				32,260,000		
			Refund 1999 Wastewater Bonds/Fund Wastewater Capital Projects.						1,305,856	1,305,643	1,305,643	1,305,643	590,519	5,905,193	5,875,630	4,803,690	2,967,607	788,946				26,154,370		
	Fixed	Project Revenues	JPFA Subordinate Multifamily Housing Revenue Bonds Series 2007		12,540,000	3.85% - 5.0%	6/15/37	12,540,000	5,000	290,000	300,000	310,000	325,000	325,000	1,850,000	2,305,000	2,955,000	3,770,000	430,000			12,540,000		
			Advance refund Subordinate Multifamily Housing Revenue Bonds 203A-S.						599,972	596,989	585,508	573,218	274,431	1,248,122	1,005,575	698,903	306,375	5,106				5,894,200		
	Tax Increment	2007A Reset Auction Mode Securities	Finance capital improvements of Redevelopment Agency.		65,400,000		9/1/2036	64,275,000	1,525,000	1,600,000	1,675,000	1,750,000	1,825,000	1,825,000	10,475,000	13,575,000	15,450,000	9,600,000	6,800,000			64,275,000		
									2,564,573	2,503,725	2,439,885	2,373,053	2,303,228	10,354,050	8,015,910	5,286,750	2,537,640	549,623				38,928,435		
	Fixed	Tax Increment	2007B Capital Appreciation Bonds		9,772,622	5.57% - 6.4%	9/1/2036	9,335,759	475,262	486,272	494,963	508,341	503,483	1,022,890	2,529,995	2,231,112	820,129	591,9						

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